

**Statement Showing Shareholding Pattern**

<b>Name of the Company: SHARP INVESTMENTS LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 10029293, Equity Shares of Rs.10/- each</b>			
<b>Quarter ended: 31/03/2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities: No. of outstanding securities</b>		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>24209750</b>	



		Statement Showing Shareholding Pattern							
Name of the Company :		Sharp Investments Ltd.							
Scrip Code :		10029293		Quarter Ended :		31/03/2012			
Category Code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total		Shares Pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
<b>(A) Shareholding of Promoter and Promoter Group<sup>2</sup></b>									
<b>1 Indian</b>									
(a)	Individuals/ Hindu Undivided Family	4	2535000	2535000	10.47	10.47		0.00	
(b)	Central Government/ State Government(s)	0	0		0.00	0.00		#DIV/0!	
(c)	Bodies Corporate	0	0		0.00	0.00		#DIV/0!	
(d)	Financial Institutions/ Banks	0	0		0.00	0.00		#DIV/0!	
(e)	Any Others(Specify)	0	0		0.00	0.00		#DIV/0!	
(e-i)					0.00	0.00		#DIV/0!	
(e)					0.00	0.00		#DIV/0!	
<b>Sub Total(A)(1)</b>		<b>4</b>	<b>2535000</b>	<b>2535000</b>	<b>10.47</b>	<b>10.47</b>	<b>0</b>	<b>0.00</b>	
<b>2 Foreign</b>									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0		0.00	0.00		#DIV/0!	
b	Bodies Corporate		0		0.00	0.00		#DIV/0!	
c	Institutions		0		0.00	0.00		#DIV/0!	
d	Any Others(Specify)		0		0.00	0.00		#DIV/0!	
d-i			0		0.00	0.00		#DIV/0!	
d-ii					0.00	0.00		#DIV/0!	
<b>Sub Total(A)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>4</b>	<b>2535000</b>	<b>2535000</b>	<b>10.47</b>	<b>10.47</b>	<b>0</b>	<b>0.00</b>	
<b>(B) Public shareholding</b>									
<b>1 Institutions</b>									
(a)	Mutual Funds/ UTI		0		0.00	0.00	NA	NA	
(b)	Financial Institutions/ Banks		0		0.00	0.00	NA	NA	
(c)	Central Government/ State Government(s)		0		0.00	0.00	NA	NA	
(d)	Venture Capital Funds		0		0.00	0.00	NA	NA	
(e)	Insurance Companies		0		0.00	0.00	NA	NA	
(f)	Foreign Institutional Investors		0		0.00	0.00	NA	NA	
(g)	Foreign Venture Capital Investors		0		0.00	0.00	NA	NA	
(h)	Any Other (specify)		0		0.00	0.00	NA	NA	
(h-i)					0.00	0.00	NA	NA	
(h-ii)					0.00	0.00	NA	NA	
<b>Sub-Total (B)(1)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	
<b>B 2 Non-institutions</b>									
(a)	Bodies Corporate	17	13821500	12852750	57.09	53.09	NA	NA	
(b)	Individuals						NA	NA	



ii.	Individual shareholders holding nominal share' capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00		
(e)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)					0.00	0.00		
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>526</b>	<b>21674750</b>	<b>13443525</b>	<b>89.53</b>	<b>55.53</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>526</b>	<b>21674750</b>	<b>13443525</b>	<b>89.53</b>	<b>55.53</b>		
	<b>TOTAL (A)+(B)</b>	<b>530</b>	<b>24209750</b>	<b>15978525</b>	<b>100.00</b>	<b>66.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>530</b>	<b>24209750</b>	<b>15978525</b>	<b>100.00</b>	<b>66.00</b>	<b>0</b>	<b>0.00</b>



**I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
	Kanak Nahata	647500	✓ 2.67		0.00	0.00		#DIV/0!		#DIV/0!	
	S M Nahata	562500	✓ 2.32		0.00	0.00		#DIV/0!		#DIV/0!	
3	Sagarmal Nahata	662500	✓ 2.74		0.00	0.00		#DIV/0!		#DIV/0!	
4	Siddharth Nahata	662500	✓ 2.74		0.00	0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
11			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
	<b>TOTAL</b>	<b>2535000</b>	<b>10.47</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Caravan Vyapaar Pvt Ltd.	1210000	5.00		#DIV/0!		#DIV/0!	
2	Castle Commodities Pvt Ltd	1200000	4.96		#DIV/0!		#DIV/0!	
3	Fortune Vyapaar P Ltd.	1139950	4.71		#DIV/0!		#DIV/0!	
4	Jahangirabad Fin Co, P Ltd	1100000	4.54		#DIV/0!		#DIV/0!	
5	Karva Automart Ltd.	1156250	4.78		#DIV/0!		#DIV/0!	
6	Mahavir Fin Pvt Ltd.	1262200	5.21		#DIV/0!		#DIV/0!	
7	Mani Marketing & H P Ltd	717500	2.96		#DIV/0!		#DIV/0!	
8	Mission Vyapaar P Ltd.	1100675	4.55		#DIV/0!		#DIV/0!	
9	Multiplier Enterprises P Ltd	740000	3.06		#DIV/0!		#DIV/0!	
10	RGF Capital Markets Ltd	825000	3.41		#DIV/0!		#DIV/0!	
11	Swito Finance & Estates	1023425	4.23		#DIV/0!		#DIV/0!	
12	Synosy Automotive P Ltd	1169750	4.83		#DIV/0!		#DIV/0!	
13					#DIV/0!		#DIV/0!	
14					#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>12644750</b>	<b>52.23</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>





(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	0	0.00
2	N.A.	0	0.00
3	N.A.	0	0.00
4	N.A.	0	0.00
5	N.A.	0	0.00
6	N.A.	0	0.00
7	N.A.	0	0.00
8	N.A.	0	0.00
9	N.A.	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	0	0	0.00
2	N.A.	0	0	0.00
3	N.A.	0	0	0.00
4	N.A.	0	0	0.00
5	N.A.	0	0	0.00
6	N.A.	0	0	0.00
7	N.A.	0	0	0.00
8	N.A.	0	0	0.00
9	N.A.	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>





