

SHARP INVESTMENTS LTD.
2, CLIVE GHAT STREET, 2ND FLOOR, R.NO. 16, KOLKATA - 700001
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2014

| PART - 1 | | (RS. IN '000) | | | | | |
|----------|--|----------------|--------------------------|---|---|--|---------------------|
| SR. NO. | Particulars | 3 Months ended | Preceding 3 months ended | Corresponding 3 months ended in previous year | Year to date figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
| | | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 | 31.03.2013 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | a) Net Sales / Income from Operations (Excluding Branch Transfer) (Net of Excise Duty) | 0.00 | 101.00 | 510.00 | 0.00 | 126.00 | 131.00 |
| | b) Other Operating Income | 945.00 | 489.00 | 0.00 | 1458.00 | 642.00 | 649.00 |
| | Total Income from operations (net) | 945.00 | 590.00 | 510.00 | 1458.00 | 768.00 | 780.00 |
| 2 | Expenses | | | | | | |
| | a. Cost of Material Consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b. Purchase of Traded Goods | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | c. Changes in inventories of finished goods, work-in-progress and stock -in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | d. Employee benefits expense | 95.00 | 182.00 | 240.00 | 320.00 | 215.00 | 239.00 |
| | e. Depreciation and Amortisation expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | f. Other Expenses | 130.00 | 265.00 | 360.00 | 232.00 | 346.00 | 350.00 |
| | Total Expenses | 225.00 | 447.00 | 600.00 | 552.00 | 561.00 | 589.00 |
| 3 | Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 6 | Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 8 | Exceptional Items - Expenditure / (Income) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from Ordinary Activities before tax (7 ± 8) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 10 | Tax Expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 12 | Extraordinary items (Net of Tax expense Rs. Nil) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 ± 12) | 720.00 | 143.00 | -90.00 | 906.00 | 207.00 | 191.00 |
| 14 | Paid-up Equity Share Capital (Face Value Rs. 10/- each) | 242097.50 | 242097.50 | 242097.50 | 242097.50 | 242097.50 | 242097.50 |
| 15 | Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | (18,009.87) | (18,009.87) | (18,009.87) |
| 16 | Earning Per Share (before extraordinary items - not annualised) | | | | | | |
| | (a) Basic | 0.03 | 0.01 | 0.00 | 0.04 | 0.01 | 0.01 |
| | (b) Diluted | 0.03 | 0.01 | 0.00 | 0.04 | 0.01 | 0.01 |
| 17 | Earning Per Share (after extraordinary items - not annualised) | | | | | | |
| | (a) Basic | 0.03 | 0.01 | 0.00 | 0.04 | 0.01 | 0.01 |
| | (b) Diluted | 0.03 | 0.01 | 0.00 | 0.04 | 0.01 | 0.01 |

| PART - 2 | | | | | | | |
|----------|--|----------------|--------------------------|---|---|--|---------------------|
| SR. NO. | Particulars | 3 Months ended | Preceding 3 months ended | Corresponding 3 months ended in previous year | Year to date figures for current period ended | Year to date figures for the previous year ended | Previous year ended |
| | | 31.03.2014 | 31.12.2013 | 31.03.2013 | 31.03.2014 | 31.03.2013 | 31.03.2013 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Share Holding | | | | | | |
| | - Number of Shares | 13046137 | 13046137 | 13261625 | 13046137 | 13046137 | 13046137 |
| | - Percentage of Shareholding | 53.89% | 53.89% | 54.78% | 53.89% | 53.89% | 53.89% |
| 2 | Promoter and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as a % of total share capital of the Company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | b) Non - Pledged / Encumbered | | | | | | |
| | - Number of Shares | 11163613 | 11163613 | 10948125 | 11163613 | 10948125 | 10948125 |
| | - Percentage of Shares (as a % of total shareholding of promoter and promoters group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of Shares (as a % of total share capital of the Company) | 46.21% | 46.11% | 45.22% | 46.21% | 45.22% | 45.22% |



| PARTICULARS | | 3 MONTHS ENDED 31.03.2014 |
|------------------------------|--|---------------------------|
| B INVESTOR COMPLAINTS | | |
| 1 | PENDING AT THE BEGINNING OF THE QUARTER | NIL |
| 2 | RECEIVED DURING THE YEAR | NIL |
| 3 | DISPOSED OF DURING THE QUARTER | NIL |
| 4 | REMAINING UNRESOLVED AT THE END OF THE QUARTER | NIL |

Notes:

1. The above results have been taken on record in the meeting of the Board of Directors of the Company held on 21-04-2014
2. Since majority of the assets are located in one place and most of the expenses are of common nature, the management has decided not to bifurcate the results and capital employed segment wise on the basis of estimations.
3. During the quarter ended 31.03.2014, total NIL investors' complaints were received which were redressed during the quarter itself. There was no complaint pending at the beginning or at the end of the quarter.
4. Provision for Taxation has not been made for the quarter ended 31.03.2014
5. Figures are provisional and have been regrouped wherever necessary.

Date: 21/04/2014
Place: Kolkata



By Order of the Board
For Sharp Investments Ltd.

Sagar Mal Nahata
(Managing Director)