

| General information about company | |
|--|---------------------------|
| Scrip code | 538212 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE909D01026 |
| Name of the company | SHARP INVESTMENTS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

Page 1 of 14

| | |
|--|---------------------------|
| Scrip code | 538212 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE909D01026 |
| Name of the company | SHARP INVESTMENTS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-09-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 9 | 111636130 | | | 111636130 | 46.11 | 111636130 | | 111636130 | 46.11 |
| (B) | Public | 1422 | 130461370 | | | 130461370 | 53.89 | 130461370 | | 130461370 | 53.89 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1431 | 242097500 | | | 242097500 | 100 | 242097500 | | 242097500 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 46.11 | | | | | 111636130 |
| (B) | Public | | | | 53.89 | | | | | 130461370 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | | | 242097500 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 3 | 49595000 | | | 49595000 | 20.49 | 49595000 | | 49595000 | 20.49 |
| (d) | Any Other (specify) | 6 | 62041130 | | | 62041130 | 25.63 | 62041130 | | 62041130 | 25.63 |
| Sub-Total (A)(1) | | 9 | 111636130 | | | 111636130 | 46.11 | 111636130 | | 111636130 | 46.11 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 9 | 111636130 | | | 111636130 | 46.11 | 111636130 | | 111636130 | 46.11 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1262 | 43894280 | | | 43894280 | 18.13 | 43894280 | | 43894280 | 18.13 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 129 | 69509596 | | | 69509596 | 28.71 | 69509596 | | 69509596 | 28.71 |
| (b) | NBFCs registered with RBI | 1 | 13538610 | | | 13538610 | 5.59 | 13538610 | | 13538610 | 5.59 |
| (e) | Any Other (specify) | 30 | 3518884 | | | 3518884 | 1.45 | 3518884 | | 3518884 | 1.45 |
| Sub-Total (B)(3) | | 1422 | 130461370 | | | 130461370 | 53.89 | 130461370 | | 130461370 | 53.89 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1422 | 130461370 | | | 130461370 | 53.89 | 130461370 | | 130461370 | 53.89 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| | | | | | | | | | | | |

| | | | | | | | | | | | |
|-------------------|--|------|-----------|--|--|-----------|-----|-----------|--|-----------|-----|
| Total (A+B+C2) | | 1431 | 242097500 | | | 242097500 | 100 | 242097500 | | 242097500 | 100 |
| Total (A+B+C) | | 1431 | 242097500 | | | 242097500 | 100 | 242097500 | | 242097500 | 100 |

| | | | | | | | | | | | |
|-------------------|--|------|-----------|--|--|-----------|-----|-----------|--|-----------|-----|
| Total (A+B+C2) | | 1431 | 242097500 | | | 242097500 | 100 | 242097500 | | 242097500 | 100 |
| Total (A+B+C) | | 1431 | 242097500 | | | 242097500 | 100 | 242097500 | | 242097500 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 20.49 | | | | | 49595000 |
| (d) | | | | 25.63 | | | | | 62041130 |
| Sub-Total (A) (1) | | | | 46.11 | | | | | 111636130 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 46.11 | | | | | 111636130 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 18.13 | | | | | 43894280 |
| (a(ii)) | | | | 28.71 | | | | | 69509596 |
| (b) | | | | 5.59 | | | | | 13538610 |
| (e) | | | | 1.45 | | | | | 3518884 |
| Sub-Total (B) (3) | | | | 53.89 | | | | | 130461370 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 53.89 | | | | | 130461370 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 242097500 |
| Total (A+B+C) | | | | 100 | | | | | 242097500 |

| Individuals/Hindu undivided Family | | | | |
|--|--------------|-----------------|------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | S. M. NAHATA | SAGARMAL NAHATA | SIDDHARTH NAHATA | Click here to go back |
| PAN (II) | AAJHS0877G | ABEPN9248G | AICPN8998G | Total |
| No. of fully paid up equity shares held (IV) | 12045000 | 25275000 | 12275000 | 49595000 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 12045000 | 25275000 | 12275000 | 49595000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.98 | 10.44 | 5.07 | 20.49 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 12045000 | 25275000 | 12275000 | 49595000 |
| Class eg: y | | | | |
| Total | 12045000 | 25275000 | 12275000 | 49595000 |
| Total as a % of Total Voting rights | 4.98 | 10.44 | 5.07 | 20.49 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) + (Xi)(a) As a % of (A+B+C2) | 4.98 | 10.44 | 5.07 | 20.49 |
| Number of Locked in shares (XII) | | | | |

| | | | | |
|---|----------|----------|----------|----------|
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 12045000 | 25275000 | 12275000 | 49595000 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | | | | |

Page 9 of 14

| | | | | |
|---|----------|----------|----------|----------|
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 12045000 | 25275000 | 12275000 | 49595000 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | | | | |

| Any Other (specify) | | | | | | |
|---|--------------------------|-------------------------|-------------------------|-------------------------|-------------------------|---------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | BUDDLIEA TRADERS PVT LTD | CARAVAN VYAPAAR PVT LTD | FORTUNE VYAPAAR PVT LTD | MISSION VYAPAAR PVT LTD | RGF CAPITAL MARKETS LTD | SYNOSY AUTOMOTIVE PVT LTD |
| PAN (II) | AACCB7033P | AACCC6766A | AAACF9202A | AAECM4087E | AAACR9786M | AAGCS3644B |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.84 | 4.63 | 3.02 | 4.17 | 3.41 | 4.56 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| Class eg:y | | | | | | |
| Total | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| Total as a % of Total Voting rights | 5.84 | 4.63 | 3.02 | 4.17 | 3.41 | 4.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a | | | | | | |

| | | | | | | |
|---|----------|----------|---------|----------|---------|----------|
| percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2) | 5.84 | 4.63 | 3.02 | 4.17 | 3.41 | 4.56 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | | | | | | |

| | | | | | | |
|---|----------|----------|---------|----------|---------|----------|
| percentage of diluted share capital) (XI)= (VII) + (X) As a % of (A+B+C2) | 5.84 | 4.63 | 3.02 | 4.17 | 3.41 | 4.56 |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 14134860 | 11218000 | 7300000 | 10105000 | 8250000 | 11033270 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |
| Shareholder type | | | | | | |

| Any Other (specify) | |
|--|---------------------------------------|
| Serial No. | |
| Category | Click here to go back |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 6 |
| No. of fully paid up equity shares held (IV) | 62041130 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 62041130 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 25.63 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 62041130 |
| Class eg: y | |
| Total | 62041130 |
| Total as a % of Total Voting rights | 25.63 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 25.63 |

| | |
|--|----------|
| capital) (XI)= (VII) +(X) As a % of (A+B+C2) | |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 62041130 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |

2/3/2019

Page 14 of 14